



HOME STRETCH WORKSHOP REGISTRATION

Organization: **Neighborhood Housing Services of Duluth**

Workshop location: _____ Workshop Date: _____

Instructions: Please fill out as completely as possible. If you need additional space, please feel free to use the back side or make additional copies as necessary.

Home Buyer

Name: _____
(Please print) First MI Last

Address: _____

City: _____ State: _____

Zip: _____ County: _____

Home Phone: _____

Work Phone: _____

Email: _____

Co-Buyer

Attending workshop? Yes No

Name: _____
(Please print) First MI Last

Address: _____

City: _____ State: _____

Zip: _____ County: _____

Home Phone: _____

Work Phone: _____

Email: _____

Relationship to Buyer: _____

1. How did you hear about this workshop?

- Agency / Organization
- Newspaper
- Internet
- Mailer / Flyer / Brochure
- Friend / Relative
- Realtor
- Someone who took a workshop
- Lender / Mortgage company
- Other: _____

2. Buyer ethnicity: Hispanic Non-Hispanic

Co-Buyer ethnicity: Hispanic Non-Hispanic

3. Buyer Race: (Please select only one)

Single Race

- American Indian / Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

Multiple Race

- American Indian / Alaskan Native & White
- American Indian / Alaskan Native & Black
- Asian & White
- Black or African American & White
- Native Hawaiian/Other Pacific Islander & Black
- Other multiple race: _____

Co-Buyer Race: (Please select only one)

Single Race

- American Indian / Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

Multiple Race

- American Indian / Alaskan Native & White
- American Indian / Alaskan Native & Black
- Asian & White
- Black or African American & White
- Native Hawaiian/Other Pacific Islander & Black
- Other multiple race: _____

Continue →

4. How many people will live in the house? _____

5. **Buyer** Gender: Male Female

Co-Buyer Gender: Male Female

6. *For immigrants and refugees only.* Please indicate where you were born:

Asia Africa Europe North America South America

7. **Buyer** Date of Birth: _____

Co-Buyer Date of Birth: _____

8. Is this a female-headed household? Yes No (tax filing status as single female household with dependent children)

9. Please check the highest education level **Buyer** completed:

- 8th grade or less Some college or trade school Bachelor's degree
 Some high school Associates degree Graduate or professional degree
 High school diploma / GED

Please check the highest education level **Co-Buyer** completed:

- 8th grade or less Some college or trade school Bachelor's degree
 Some high school Associates degree Graduate or professional degree
 High school diploma / GED

10. **Buyer** Marital Status: Married Divorced Single Widow

Co-Buyer Marital Status: Married Divorced Single Widow

11. Income. Please include income for all individuals from all sources

(Work, disability payments, child support, investment income, etc.)

Name (Person receiving income)	Source of Income	Full-time or part- time (circle one)	Number of hours worked per week	Gross (before taxes) Monthly Amount	Net (after taxes) Monthly Amount
		FT / PT			
		FT / PT			
		FT / PT			
		FT / PT			
		FT / PT			

If you require additional space, please check here, and use the back of this page

12. Current housing: Rent Own Staying with family / friends

13. Are you a first time home buyer? Yes No

(You have not owned a home for the past three years.)

14. Are you a first generation home buyer? Yes No

(Your parents did not own a home.)

15. How many dependent children under 18 years of age will live in the house? _____

16. Their ages: _____

17. Current household rent / mortgage payment: \$ _____ / month.

Continue →

18. Have you applied for a mortgage loan or have you signed a purchase agreement? Yes No

If you answered **yes** to question 18, please complete the purchase property information for your new home here:

Purchase property address: _____

City: _____ State: _____ Zip: _____ Purchase price: \$ _____

Loan amount: \$ _____ Loan interest rate: _____ % Closing date: _____

Lender (Bank/Mortgage Co.): _____ Loan program name: _____

Disclosure Statement

While you may learn about the advantages/disadvantages of specific loan products during the Home Stretch workshop, you are free to choose lenders, loan products and homes of your own choosing regardless of the recommendations made by educators. By signing below, you acknowledge that you have received and read this disclosure notice.

✓ _____ ✓ _____
Homebuyer Signature Date Co-Buyer Date

Authorization

You are authorizing information to be shared between NHS and your lender. This allows NHS to share your certificate of completion (after you complete the eight hour workshop and your one on one counseling session) and to verify home purchase, including, but not limited to your HUD-1 settlement statement. In addition you are authorizing NHS to provide your credit report to you for training purposes. If you do not wish for your credit to be pulled, please check the do not pull credit box by your social security number below.

✓ _____ ✓ _____
Homebuyer Signature Date Co-Buyer Signature Date

Buyer Social Security Number _____ Co-Buyer Social Security Number _____
 Do not pull Credit Do not pull Credit

Release of Information

This workshop is funded in part by the Minnesota Home Ownership Center, a non-profit corporation. This agency plans to share the information on this form with the Center. The Center will use this information for program review, research and oversight purposes.

The Center will follow strict rules to protect your confidentiality. You will never be named in any reports. Although your responses may be looked at individually by the Center, or contractors hired by the Center to collect and analyze the data, your name will not be associated with any analysis of the data provided on this form. Only group results will be reported, no individual results will be shared. By signing below, you authorize the release of information on this form.

✓ _____ ✓ _____
Homebuyer Signature Date Co-Buyer Signature Date

Continue →

HOME STRETCH SURVEY - PRE WORKSHOP

Name: _____

1. Please mark the box that best indicates your understanding of:

	LEVEL OF UNDERSTANDING			
	Excellent	Good	Fair	Poor
a. Advantages and disadvantages of home ownership?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Costs of home ownership compared to the costs of renting?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Financial management skills that lead to home ownership?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Steps involved in purchasing a home?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Determining how much can be spent for a home?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Terms like escrow accounts, points, dual agency, and title insurance?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. The responsibilities involved in owning your own home?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Which, if any, of the following steps have you taken towards home ownership? (Please check all items that apply to you)

- Developed a financial plan
- Met with a housing educator/counselor
- Met with a real estate professional
- Applied for a loan with a lender
- Obtained pre-approval for a loan
- Made an offer on a home
- Signed purchase agreement
- Other: (please describe) _____

3. Is your participation in the Home Stretch Workshop (class) . . . (check one)

- Required by lender/developer
- Voluntary

Continue →

4. How far did you travel one way to reach this class?

- 0-2 miles 11-20 miles
 3-5 miles 21-30 miles
 6-10 miles 30 + miles

5. Have you attended education classes or had any training on home ownership before? (Please mark one)

- No, I haven't attended education classes or training before
 I have attended classes taught by a real estate professional
 I have attended classes taught by a lender
 I have attended community education classes
 I have read information from the Internet and/or Library
 Other (please list: _____)

6. I feel very knowledgeable about the process of buying a home.

- Strongly Agree

 Agree
 Disagree
 Strongly Disagree

7. What are you most interested in learning from this class? (Please mark one)

- Advantages and disadvantages of home ownership
 Costs of home ownership compared to costs of renting
 Financial management skills that lead to home ownership
 Steps involved in purchasing a home
 Determining how much can be spent for a home
 Working with a real estate professional
 Mortgage products
 Terms like escrow accounts, points, dual agency, and title insurance
 The responsibilities involved in owning your own home

Thank you for completing the survey. We appreciate your help.